

# ROMAN SHRESTHA

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## Education

### Vassar College

Expected May 2026

B.A in Economics and Computer Science with Applied Mathematics Minor

GPA: 3.92

*Activities:* Vassar Finance Club, Vassar Consulting Initiative, Vassar Business Club, Vassar Tennis Club

*Relevant Courses:* Financial Markets, Game Theory, Statistical Modeling, Valuation, Corporate Finance, Accounting

## Certifications

**CFA Level 1 Candidate** – Result expected in October 2025

## Work Experience

### Equity Analyst Intern, Franklin Templeton – Short Hills, NJ

June 2025 – August 2025

- Authored initiation reports on Clorox and McCormick, building five-year EPS forecasts and P/E valuations, incorporated in Franklin Mutual's internal research.
- Covered earnings for 7+ consumer-staples names held across FMA funds, updating financial models, EPS forecasts, and price targets used in internal positioning.

### Analyst & Co-founder, Everest Advisory – Remote

May 2025 – Present

- Published energy sector reports analyzing regulation, financing structures, and investment opportunities across hydropower, solar, and grid infrastructure.
- Built project trackers and sector briefings, generating 50+ downloads in the first month and sustaining 200+ monthly visitors.

### Economics Research Assistant, Vassar Economics Department – Poughkeepsie, NY

November 2024 – May 2025

- Analyzed over 300 SEC filings (10-K, 10-Q, 8-K) from 2015-2022 for major U.S. airlines, extracting and structuring key financial and CapEx data for economic research to assess pricing behavior.

### Research Analyst Intern, FreeCap Financial Inc – Washington, DC

June 2024 – August 2024

- Applied a proprietary quantitative framework to systematically rate S&P 500 companies across seven ESG metrics (related to the prison-industrial complex), identifying material risks and opportunities for impact-focused portfolios.
- Developed a dataset on corporate exposure to the prison-industrial complex, directly contributing to stock selection for the FreeCap BITA Decarceration Index (FREEIN), an investable ESG index.

### Research Analyst Intern, Walden Environmental Consulting PLLC – Oyster Bay, NY

April 2023 – June 2023

- Identified 5+ new service line opportunities for the firm by rigorously analyzing New York's Climate Law (CLCPA), translating complex regulatory changes into actionable frameworks for client advisory on energy transition risks and opportunities.
- Led market validation efforts for proposed service lines through direct strategic discussions with three energy company CEOs, integrating insights to refine a go-to-market proposal that was presented directly to the firm's CEO.

## Leadership and Activities

### Equity Research & Valuation Analyst, Independent Research

[Equity Research Report](#)

- Authored equity research reports on Sweetgreen and Uber, developing investment theses, 5-year forecasts, and valuation scenarios supported by sector research and DCF models built from scratch.

### Buy-Side Analyst, Harvard Global Case Competition

- Analyzed Ferrari's potential multi-billion dollar M&A deal for Pirelli, performing end-to-end financial and strategic due diligence to develop a comprehensive pitch deck and a definitive "Go/No-Go" recommendation.

### Investment Analyst, Vassar College Sustainable Investment Fund

- Actively contributed to the management of a \$50,000 equity fund, conducting sector research on technology, authoring weekly market outlook reports, and informing investment decision-making processes.

## Skills

**Bloomberg, FactSet, Advanced Excel, Financial Modeling, Valuation, Python, Statistical Modeling, Powerpoint**

## Interests

**Sailing, Economy of Pirates, Tennis, Chess, Soccer, Behavioral Economics, Prediction Markets**